

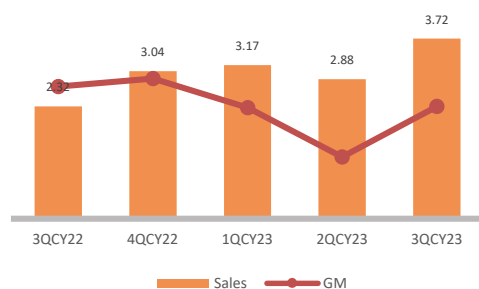
AGP Result Review - 3QCY23



Tuesday, October 31, 2023

Rupees' millions	3QCY23	3QCY22	YoY	9MCY23	9MCY22	YoY
Net Sales	3,715	2,319	60.2% ▲	9,759	7,218	35.2% ▲
Cost of Sales	1,984	1,191	66.6% ▲	5,368	2,310	132.4% ▲
Gross Profit	1,731	1,127	53.5% ▲	4,391	3,717	18.1% ▲
SG&A Expenses	919	748	22.8% ▲	2,718	2,116	28.4% ▲
Other Expenses	57	62	8.8% ▼	226	202	11.9% ▲
Operating Profit	755	317	138.4% ▲	1,448	1,399	3.5% ▲
Other Income	16	18	9.8% ▼	173	51	240.6% ▲
Finance Cost	219	41	431.0% ▲	357	84	326.1% ▲
Profit Before Taxation	552	293	88.4% ▲	1,264	1,366	7.5% ▼
Taxation	145	59	144.2% ▲	413	456	9.6% ▼
Profit After Taxation	407	234	74.2% ▲	852	910	6.4% ▼
Earnings Per Share	1.45	0.83	74.2% ▲	3.04	3.25	6.4% ▼
Dividend	0.00	0.00		0.00	0.00	
Bonus	0.00	0.00		0.00	0%	
Gross Margin	46.6%	48.6%	2.0% ▼	45.0%	51.5%	6.5% ▼
SG&A Expenses to Sales	24.7%	32.3%	7.5% ▼	27.8%	29.3%	1.5% ▼
Other Expenses to Sales	1.5%	2.7%	1.2% ▼	2.3%	2.8%	0.5% ▼
Other Income to Sales	0.4%	0.8%	0.3% ▼	1.8%	0.7%	1.1% ▲
Effective Taxation	26.3%	20.3%	6.0% ▲	32.6%	33.4%	0.8% ▼
Net Margin	11.0%	10.1%	0.9% ▲	8.7%	12.6%	3.9% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

